



ANGELA HO & ASSOCIATES TO FORM ASSOCIATION WITH LANG MICHENER LLP

ANGELA HO & ASSOCIATES is pleased to announce today its formal association with LANG MICHENER LLP, a leading Canadian global law firm with over 80 years experience in the legal profession. Through this association, Angela Ho & Associates will be able to provide its clients with access to North American corporate finance and commercial legal experience through a firm of over 200 legal professionals situated in most of the major cities in Canada.

"For a growing boutique commercial law firm in Hong Kong, this is a truly transformational event in that it makes Angela Ho & Associates unique in Hong Kong's legal industry which increasingly demands a greater focus towards servicing clients' international needs with strong legal professionalism and efficiency, all done economically. This is very much in line with the current trend of development in Hong Kong as we seek to further solidify our role as an international business centre, servicing the ever growing needs of Mainland PRC and Hong Kong clients for legal services, while at the same time addressing the business concerns arising as a result of a global economic downturn," said Sole Proprietor and Founder, Angela Ho. "Our two firms are an ideal strategic fit and our association offers enhanced global services to many of our PRC based clients, most of whom are emerging corporations with increasingly international business outlook and development. The combination extends our capabilities geographically and broadens our exposure to the fastest growing economy in the world."

Angela Ho & Associates is a boutique law firm based in Hong Kong with a wide range of experience in commercial law, including corporate finance, listings, corporate restructurings, mergers and takeovers and equity fund raisings. It was established in February 2007 in Hong Kong by its sole proprietor, Angela Ho, who has over 20 years experience in the area of commercial law. In addition, Miss Ho served as Managing Director of Corporate Finance at Kingsway Capital Limited for four years. Angela Ho & Associates has a multilingual team of lawyers advising its list of Hong Kong and Mainland PRC clients.

"Not only is the combination a good business fit, it brings together two law firms which, although varying in size and history, are compatible in philosophy and culture. Like Lang Michener LLP, we have a business-minded, results-oriented approach to solving complex legal issues for clients," added Miss Ho." At this juncture of our development, our firm appreciates developing a diversity of cultures and international experiences, all of which contribute to the work we do with our clients. Our clients' needs are increasingly international in nature and we are now able to offer them a unique platform to do more internationally."

Stephen Wortley, Chairman of the China Practice at Lang Michener LLP added, "We are pleased to be associated with Angela Ho & Associates. Our firm has developed a strong client base with interests in the PRC and Asia and our association with a growing Hong Kong commercial law firm is very complementary. We believe it's a strategic fit that allows both our firms the potential to mutually develop our relationships."

Through this association, Angela Ho & Associates will be known as "Angela Ho & Associates, in association with Lang Michener LLP".

Introduction of Angela Ho & Associates

Angela Ho, founder of Angela Ho & Associates, graduated from the University of Hong Kong with a law degree and obtained an MBA at York University, Toronto. She has been practising law for nearly 18 years and has spent 4 years working in an investment bank, where she was promoted to managing director. Two years after returning to private practice, Ms. Ho opened her own law firm.

Ms. Ho has extensive experience in corporate finance and restructuring laws. She has advised numerous companies on public listings, including H-Share and red-chip listings. While an investment banker, Ms. Ho acted as sponsors and financial advisers and, therefore, has acquired an insider's knowledge of the roles played by various intermediaries in the listing process. Ms. Ho still holds an investment advisory license granted by the Securities and Futures Commission for advising on corporate finance, including takeover matters. Ms. Ho has also gained experience in corporate restructuring, having successfully advised Guangdong Investment Limited on the injection by its parent, Guangdong Enterprises, of the Dongjiang Water Project, UDL Holdings Limited on its 24 Schemes of Arrangement and obtained conditional resumption for listed companies whose shares were suspended from trading, the most recent examples being Ocean Grand Chemicals Holdings Limited and our H-share company.

29 June 2009